

2011 Fiscal Report

The Office of the Ohio Consumers' Counsel (OCC) is funded through an assessment on the intrastate gross receipts of the state's investor-owned utility companies, based on Section 4911.18 of the Ohio Revised Code. Total assessments for fiscal year 2011 amounted to \$7,595,270 after adjustments.

The OCC assessed 436 utility companies for operating funds for fiscal year 2011. Companies can pass on the cost of supporting the OCC to their customers (less than 3.5 cents of every \$100 paid in utility bills).

Operating budget

Fiscal year 2012 appropriation
(July 1, 2011 through June 30, 2012)

Personnel services.....	\$ 4,611,489
Maintenance and equipment.....	\$ 694,204
Purchased personal services	\$ 335,400
Total	\$ 5,641,093

2011 Case Activity

Cases with All Utilities at the Public Utilities Commission of Ohio

Case Number	Company/Case Type	Issue
11-5384-AU-UNC	Ohio Consumers' Counsel	Assessments
11-4910-AU-ORD	R.C. 4911.021 Amendment	OCC Language on Customer Bills
11-0776-AU-ORD	PUCO Rules Review	Rules of Practice

Electricity Cases at the Public Utilities Commission of Ohio

Case Number	Company/Case Type	Issue
11-5905-EL-RDR	Duke Energy	Decoupling Rider
11-5568-EL-POR	American Electric Power	Energy Efficiency Portfolio Plan
11-5428-EL-RDR	Ohio Edison Cleveland Electric Illuminating Toledo Edison	Delivery Capital Recovery Rider
11-5333-EL-UNC	Ohio Power	Corporate Separation
11-5201-EL-RDR	FirstEnergy	Advanced Energy Rider
11-4920-EL-RDR 11-4921-EL-RDR	Columbus Southern Power Ohio Power	Non-bypassable Phase-In Recovery Rider
11-4627-EL-WVR	Ohio Electric Distribution Utilities	Waiver of Ohio's Annual Status Report Rules
11-4571-EL-UNC 11-4572-EL-UNC	Columbus Southern Power Ohio Power	Significantly Excessive Earnings Test

11-4393-EL-RDR	Duke Energy	Energy Efficiency/Peak Demand Reduction Portfolio for 2012-2014
11-4304-EL-UNC	PUCO Staff Proposal	Economic Development Tariff Template
11-3549-EL-SSO 11-3550-EL-ATA 11-3551-EL-UNC	Duke Energy Ohio	Standard Service Offer
11-3223-EL-USF	Ohio Department of Development	Adjustments to Universal Service Riders
11-2956-EL-EEC	FirstEnergy	2010 Energy Efficiency and Peak Demand Reduction Benchmarks
11-2798-EL-ATA	Duke Energy	Time of Day
11-2641-EL-RDR 11-2642-EL-RDR	Duke Energy	Base Transmission Rider and Regional Transmission Organization Rider
11-2505-EL-FOR	Dayton Power & Light	Long-Term Forecast and Integrated Resource Plan
11-2501-EL-FOR 11-2502-EL-FOR	Columbus Southern Power Ohio Power	Long-Term Forecast and Integrated Resource Plan
11-2479-EL-ACP	FirstEnergy	Alternative Energy Force Majeure
11-2473-EL-RDR	American Electric Power	Annual Transmission Cost Recovery Rider
11-2336-EL-AEC	Ohio Edison/ Calisolar	Unique Arrangement
11-1439-EL-FOR	Duke Energy	Long-Term Forecast Report
11-1435-EL-FOR	FirstEnergy	Long-Term Forecast Report
11-1355-EL-ATA	American Electric Power	Tariff for Bill Format

11-1354-EL-UNC	American Electric Power	Bill Format
11-1353-EL-RDR	American Electric Power	Smart Grid
11-1337-EL-RDR	American Electric Power	Environmental Carrying Charge
11-1311-EL-EEC	Duke Energy	Annual Energy Efficiency Status Report
11-1299-EL-EEC	Columbus Southern Power	Annual Portfolio Status Report
11-1300-EL-EEC	Ohio Power	
11-1276-EL-POR	Dayton Power & Light	Portfolio Status Report
11-0989-EL-ATA	Duke Energy	Critical Peak Pricing for Residentials
11-0705-EL-RDR	Columbus Southern Power Ohio Power	Economic Development Rider
11-0531-EL-ATA	Columbus Southern Power Ohio Power	Returning Competitive Retail Electric Service Customers
11-0530-EL-ATA	Columbus Southern Power	Critical Peak Pricing & Smart Grid
11-0351-EL-AIR	Columbus Southern Power Ohio Power	Rate Case
11-0352-EL-AIR		
11-0353-EL-ATA		
11-0345-EL-ATA		
11-0356-EL-AAM		
11-0358-EL-AAM		
11-0346-EL-SSO	Columbus Southern Power Ohio Power	Electric Security Plan
11-0348-EL-SSO		
11-0349-EL-AAM		
11-0350-EL-AAM		
11-0411-EL-ACP	FirstEnergy	Waiver of Solar Benchmark Requirements
11-0277-GE-UNC	Ohio's Electric and Natural Gas Co.	Customer Privacy and Cyber Security in Smart Grid
11-0178-EL-UNC	Columbus Southern Power	Bill Format Change
11-0148-EL-RDR	Columbus Southern Power Ohio Power	ODOD Update of PIPP Plus
11-0149-EL-RDR		
11-0126-EL-EEC	Ohio Edison Cleveland Electric Illuminating Toledo Edison	Energy Efficiency & Peak Demand Reduction Benchmarks
11-0127-EL-EEC		
11-0128-EL-EEC		
10-3126-EL-UNC	Ohio Electric Companies	Decoupling
10-3104-EL-RDR	Columbus Southern Power to Monongahela Power	Litigation Termination Rider
10-3066-EL-AEC	Ohio Power/Timken	Unique Arrangement

10-3023-EL-EEC	Ohio Edison	Energy Efficiency/Peak Demand Reduction
10-3024-EL-EEC	Cleveland Electric Illuminating	
10-3025-EL-EEC	Toledo Edison	
10-2929-EL-UNC	American Electric Power	Capacity Pricing
10-2586-EL-SSO	Duke Energy	Market Rate Offer
10-2531-EL-UNC	Smart Grid	Interoperability
10-2429-EL-ATA	Duke Energy	Time of Day Rate
10-2376-EL-UNC	Columbus Southern Power Ohio Power	Merger
10-1454-EL-RDR	Phillip Sporn Generating Station No. 5	Plant Shut-down Rider
10-1286-EL-FAC	Columbus Southern Power Ohio Power	4th Quarter Schedules for Fuel Adjustment Clauses
10-1288-EL-FAC		
10-1128-EL-CSS	Ohio Consumers' Counsel v. FirstEnergy	Windmill Interconnection Complaint
10-0974-EL-FAC	Duke Energy	Fuel Purchase Power and System Reliability Tracker
10-0975-EL-FAC		
10-0870-EL-FAC	American Electric Power	Fuel Adjustment Clause
10-0734-EL-AEC	Dayton Power & Light	Unique Arrangement with Caterpillar
10-0511-EL-ACP	Duke Energy	Advanced and Renewable Energy Baseline and Benchmark for One Time Waiver of Rule
10-0505-EL-FOR	Dayton Power & Light	Long-Term Forecast Report
10-0503-EL-FOR	Duke Energy	Long-Term Forecast Report
10-0424-EL-ATA	American Electric Power	Residential Time of Day Rates
10-0388-EL-SSO	FirstEnergy	Electric Security Plan
10-0343-EL-ATA	Columbus Southern Power Ohio Power	Emergency Service Curtailment Riders
10-0344-EL-ATA		
10-0268-EL-FAC	Columbus Southern Power Ohio Power	Fuel Adjustment Clauses
10-0269-EL-FAC		
10-0198-EL-CSS	Eichman v. Toledo Edison	Windmill Interconnection Complaint
10-0194-EL-CSS	Lemke v. Toledo Edison	Windmill Interconnection Complaint
10-0176-EL-ATA	FirstEnergy	All-Electric Service Credit
09-1999-EL-POR	Duke Energy	Energy Efficiency and Peak Demand Reduction Portfolio Plans
09-1986-EL-EEC	Dayton Power & Light	Program Portfolio Filing Requirements

09-1947-EL-POR 09-1948-EL-POR 09-1949-EL-POR	Ohio Edison Cleveland Electric Illuminating Toledo Edison	Three-Year Energy Efficiency and Peak Demand Reduction Plan and Initial Benchmark Report for 2010-2012
09-1946-EL-ATA	Duke Energy	Storm Costs
09-1942-EL-EEC 09-1943-EL-EEC 09-1944-EL-EEC	Ohio Edison Cleveland Electric Illuminating Toledo Edison	Energy Efficiency and Peak Demand Reduction Plan Initial Benchmark Report
09-0951-EL-EEC 09-0952-EL-EEC 09-0953-EL-EEC	Ohio Edison Cleveland Electric Illuminating Toledo Edison	Transmission and Distribution Projects
09-0580-EL-EEC 09-0581-EL-EEC 09-0582-EL-EEC	Ohio Edison Cleveland Electric Illuminating Toledo Edison	Energy Efficiency Program
06-1085-EL-UNC	Duke Energy	Annually Adjusted Component
06-1069-EL-UNC	Duke Energy	System Reliability Tracker
06-1068-EL-UNC	Duke Energy	Fuel and Purchased Power Costs
05-0724-EL-UNC	Cincinnati Gas & Electric	System Reliability Tracker
03-2081-EL-AAM 03-2080-EL-ATA 03-2079-EL-AAM	Cincinnati Gas & Electric	Transmission and Distribution Cost Deferrals
03-0093-EL-ATA	Cincinnati Gas & Electric	Market-Based Electricity Pricing after End of Market Development Period

Electricity Cases at the Supreme Court of Ohio

<i>Case Number</i>	<i>Company/Case Type</i>	<i>Issue</i>
2011-0751	Ohio Energy Group and Industrial End Users v. PUCO and Cross-Appeal of Columbus Southern Power (OCC Intervening Appellant)	Ohio Energy Group and Industrial End Users Appeal of Decision (Columbus Southern Cross-Appeal) in Columbus Southern Power Significantly Excessive Earnings Test Case Regarding PUCO Case No. 10-1261-EL-UNC
2010-0723	AEP v. PUCO (OCC Intervening Appellee)	AEP's Appeal of Decision in Eramet/Columbus Southern Power Reasonable Arrangement Regarding PUCO Case No. 09-516-EL-AEC
2010-0722	AEP v. PUCO (OCC Intervening Appellee)	AEP's Appeal of Decision in AEP Economic Development Cost Rider Regarding PUCO Case No. 09-1095-EL-UNC
2009-2298	AEP v. PUCO (OCC Intervening Appellee)	AEP's Appeal of Decision in AEP Electric Security Plan Case to Collect Operating and Maintenance Costs from Waterford and Darby Electric Regarding PUCO Case No. 08-917-EL-SSO

2009-2060	AEP v. PUCO (OCC Intervening Appellee)	AEP's Appeal of Decision in Ormet's Unique Arrangement Case with AEP Regarding PUCO Case No. 09-119-EL-AEC
2009-2022	OCC v. PUCO	OCC's Appeal of Decision in AEP Electric Security Plan Regarding PUCO Case Nos. 08-917-EL-SSO et al

Electricity Cases at the Federal Energy Regulatory Commission

<i>Case Number</i>	<i>Company/Case Type</i>	<i>Issue</i>
ER11-3415	ATSI/MISO	Exit Fee
ER11-3279	MISO, MISO Transmission Owners and American Transmission Systems	PJM Switch
ER11-2875	PJM	Minimum Offer Price Rule
ER11-2814	PJM/ATSI	PJM Switch
ER11-2288	PJM Interconnection LLC	Proposed Demand Response Products & Limits
EC11-60	Duke/Progress	Merger
EC11-37	American Electric Power	Merger
EL11-32	AEP v. PJM	Complaint
RM11-26	Notice of Inquiry	Transmission Rate Incentives
EL11-20	PJM	Minimum Offer Price Rule
EL11-13	Atlantic Wind Connection	Return on Equity

Natural Gas Cases at the Public Utilities Commission of Ohio

<i>Case Number</i>	<i>Company/Case Type</i>	<i>Issue</i>
11-5843-GA-RDR	Dominion East Ohio	Adjust Automated Meter Reading
11-5803-GA-RDR	Columbia Gas of Ohio	IRP and DSM Riders
11-5590-GA-ORD	PUCO Rules Review	Exit the Merchant Function
11-5351-GA-UNC 11-5352-GA-AAM	Columbia Gas of Ohio	Capital Expenditure Program and Accounting Methodology
11-5028-GA-UNC 11-5029-GA-AAM	Columbia Gas of Ohio	Expand Demand Side Management
11-3238-GA-RDR	Dominion East Ohio	Pipeline Infrastructure Replacement Program Cost Recovery Charge
11-2776-GA-RDR	Vectren Energy Delivery of Ohio	Distribution Replacement Rider
11-2401-GA-ALT	Dominion East Ohio	Modify and Accelerate Pipeline Infrastructure Replacement
11-1079-GA-EXM	Dominion East Ohio	Transition to Competitive Natural Gas Commodity Market
10-2853-GA-RDR	Dominion East Ohio	Automated Meter Reading

10-2788-GA-RDR 10-2789-GA-RDR	Duke Energy	Adjustment to Automated Meter Reading Program Rider
10-2633-GA-AEC 10-2634-GA-ATA	Dominion East Ohio	Competitive Response Rate
10-2395-GA-CSS	Ohio Consumers' Counsel v. Interstate Gas Supply	Complaint
10-2353-GA-RDR	Columbia Gas of Ohio	Adjustment to Infrastructure Replacement Program and Demand Side Management Rider
10-2330-GA-AIS	Brainard Gas Corp. Northeast Ohio Natural Gas Corp. Orwell Natural Gas Co.	Long-Term Financial Agreement
10-0221-GA-GCR	Columbia Gas of Ohio	Management/Performance Audit
10-0212-GA-GCR	Orwell Natural Gas	Financial Audit
10-0209-GA-GCR	Northeast Ohio Natural Gas	Financial Audit
10-0200-GA-ATA	Dominion East Ohio	Low-income Pilot Program
08-1344-GA-EXM	Columbia Gas of Ohio	Exit the Merchant Function
08-1229-GA-COI	PUCO Rules Review	Uncollectible Expense Rider
08-0606-GA-AAM	Columbia Gas of Ohio	Defer Environmental Investigation and Remediation Costs
02-1828-GA-CRS	Just Energy	Certificate Suspension

Combined Natural Gas/Electric Cases at the Public Utilities Commission of Ohio

Case Number	Company/Case Type	Issue
10-2912-GE-ORD	PUCO Rules Review	Long-Term Forecast
10-2326-GE-RDR	Duke Energy	Smart Grid
10-0867-GE-RDR	Duke Energy	Smart Grid

Telecommunications Cases at the Public Utilities Commission of Ohio

Case Number	Company/Case Type	Issue
11-1339-TP-ATA	Cincinnati Bell	Lifeline Surcharge
11-0571-TP-UNC	i-wireless	Eligible Telecommunications Carrier to Provide Lifeline
10-3108-TP-BLS	Cincinnati Bell	BLES Alternative Regulation
10-2449-TP-UNC	Cincinnati Bell Wireless	Eligible Telecommunications Carrier to Provide Lifeline
10-2387-TP-COI	Commission Investigation	Access Charge Reform
10-2377-TP-COI	Commission Investigation	Prepaid Lifeline Competitive Eligible Telecommunication Carriers
10-1010-TP-ORD	PUCO Rulemaking	Senate Bill 162

Telecommunications Cases at the Federal Communications Commission

Case Number	Company/Case Type	Issue
WC10-132*	Rulemaking	Wireline Data Collection Practices
WC10-110*	CenturyLink/Qwest	Merger
WC10-90*	Notice of Inquiry	Broadband Cost Model and Universal Service Fund Savings
GN09-51*	Formation of National Broadband Plan	National Broadband Plan
WC05-337*	Rulemaking	Non-Rural High Cost fund
WC03-109*	Rulemaking	Comments for Joint Board Recommended Decision; Effects of "One-Per Household" Rule for Lifeline in Group Living Facilities
CC01-92*	Rulemaking	Intercarrier Compensation
CC96-45*	Conexions	Petition for Forbearance to Allow Non-Facilities-Based Carrier to Receive Federal Lifeline Funds
CC80-286*	Rulemaking	Continuing Separations Freeze

* This case activity is with the National Association of State Utility Consumer Advocates.

Telecommunications Cases in the U.S. Court of Appeals District of Columbia Circuit

Case Number	Company/Case Type	Issue
11-1094*	Rural Cellular and Universal Service for America Coalition v. FCC and USA	Eligible Telecommunications Carrier Universal Service Support
11-1014*	Verizon v. FCC	Open Internet Order
10-1184*	Vermont PSB & Maine PUC v. FCC	Appeal Non-Rural High-Cost Remand Order

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Water Cases at the Public Utilities Commission of Ohio

Case Number	Company/Case Type	Issue
11-5605-WS-ORD	PUCO Rules Review	Water and Sewage
11-5102-WS-ATR 11-5103-WS-AAM	Aqua Ohio Ohio American Water	Acquisition
11-4161-WS-AIR	Ohio American Water	Rate Case
11-0681-WW-ATA 11-0682-WW-ATA 11-0683-WW-ATA	Aqua Ohio	Amendments to Stark, Struthers and Lake Erie Tariffs
11-0151-WW-SIC	Ohio American Water	System Improvement Charge